



8735 Center Prkway, Suite #150, CA 95823 (916)714-3410

### Patient Information

Date \_\_\_\_\_

Patient Name \_\_\_\_\_  
 Last Name \_\_\_\_\_  
 First Name \_\_\_\_\_ Middle Initial \_\_\_\_\_

Social Security # \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_ ZIP \_\_\_\_\_

Sex  M  F Age \_\_\_\_\_

Date of Birth \_\_\_\_\_

Married  Widowed  Single  Minor  
 Separated  Divorce  Partnered for \_\_\_\_\_ years

Occupation \_\_\_\_\_

Patient Employer/School \_\_\_\_\_

**Email Address** \_\_\_\_\_

Preferred Spoken Language \_\_\_\_\_

Spouse's Name \_\_\_\_\_

Birthdate \_\_\_\_\_ SS# \_\_\_\_\_

Whom may we thank for referring you? \_\_\_\_\_

**\*\* Appointment Cancellation Fee : \*\***

If for any reason you could not make it to your appointment, please give us a call to cancel 24 hours in advance, otherwise there will be a \$50.00 cancellation fee charged to your account!!

### Account Billing

Who is responsible for this account? \_\_\_\_\_

Relationship to Patient  Self  Spouse  Parent  Guardian

Insurance Co. \_\_\_\_\_

Group # \_\_\_\_\_

Is patient covered by additional insurance?  Yes  No

Subscriber's Name \_\_\_\_\_

Birthdate \_\_\_\_\_ SS# \_\_\_\_\_

Relationship to Patient \_\_\_\_\_

Insurance Co. \_\_\_\_\_

Group # \_\_\_\_\_

**ASSIGNMENT AND RELEASE**

I certify that I, and/or my dependent (s), have insurance coverage with

\_\_\_\_\_ and assign directly to  
Name of Insurance Company (ies)

Dr. **My Hanh Trieu, D.D.S.** all insurance benefits, if any, otherwise payable to me for all services rendered. I understand that I am financially responsible for all charges whether or not paid by the insurance. I authorize the use of my signature on all insurance submissions.

The above-named dentist may use my healthcare information and may disclose such information to the above-named Insurance Company (ies) and their agents for the purpose of obtaining payment for services and determining insurance benefits of the benefits payable for related services.

\_\_\_\_\_  
 Signature of Patient, Parent, Guardian or Personal Representative

\_\_\_\_\_  
 Please print name of Patient, Parent, Guardian or Personal Representative

\_\_\_\_\_  
 Date

\_\_\_\_\_  
 Relationship to Patient

### Phone Numbers

Home (\_\_\_\_\_) \_\_\_\_\_ Work (\_\_\_\_\_) \_\_\_\_\_ Ext \_\_\_\_\_ Cell Phone (\_\_\_\_\_) \_\_\_\_\_

Best time and place to reach you \_\_\_\_\_  Morning  Afternoon  Evening  Anytime

**IN CASE OF EMERGENCY, CONTACT** (Specify someone who does not live in your household.)

Name \_\_\_\_\_ Relationship \_\_\_\_\_

Home Phone (\_\_\_\_\_) \_\_\_\_\_ Work Phone (\_\_\_\_\_) \_\_\_\_\_

### Dental History

Reason for today's visit _____	Clicking or popping jaw <input type="checkbox"/> Yes <input type="checkbox"/> No	Mouth breathing <input type="checkbox"/> Yes <input type="checkbox"/> No
_____	Chew on one side of the mouth <input type="checkbox"/> Yes <input type="checkbox"/> No	Mouth pain, brushing <input type="checkbox"/> Yes <input type="checkbox"/> No
Former Dentist _____	Cigarette, pipe, or cigar Smoking <input type="checkbox"/> Yes <input type="checkbox"/> No	Orthodontic treatment <input type="checkbox"/> Yes <input type="checkbox"/> No
City/ State _____	Dry mouth <input type="checkbox"/> Yes <input type="checkbox"/> No	Pain around ear <input type="checkbox"/> Yes <input type="checkbox"/> No
Date of last dental visit _____	Fingernail biting <input type="checkbox"/> Yes <input type="checkbox"/> No	Periodontal treatment <input type="checkbox"/> Yes <input type="checkbox"/> No
Date of last x-rays _____	Food collection between the teeth <input type="checkbox"/> Yes <input type="checkbox"/> No	Sensitivity to cold <input type="checkbox"/> Yes <input type="checkbox"/> No
Place a mark on "yes" or "no" to indicate if you had any of the following:	Foreign objects <input type="checkbox"/> Yes <input type="checkbox"/> No	Sensitivity to heat <input type="checkbox"/> Yes <input type="checkbox"/> No
Bad breath <input type="checkbox"/> Yes <input type="checkbox"/> No	Grinding teeth <input type="checkbox"/> Yes <input type="checkbox"/> No	Sensitivity to sweets <input type="checkbox"/> Yes <input type="checkbox"/> No
Bleeding gums <input type="checkbox"/> Yes <input type="checkbox"/> No	Gums swollen or tender <input type="checkbox"/> Yes <input type="checkbox"/> No	Sensitivity when biting <input type="checkbox"/> Yes <input type="checkbox"/> No
Blister on lips or mouth <input type="checkbox"/> Yes <input type="checkbox"/> No	Jaw pain or tiredness <input type="checkbox"/> Yes <input type="checkbox"/> No	Sores or growths in your mouth <input type="checkbox"/> Yes <input type="checkbox"/> No
Burning sensation on tongue <input type="checkbox"/> Yes <input type="checkbox"/> No	Lip or cheek biting <input type="checkbox"/> Yes <input type="checkbox"/> No	How often do you floss? _____
		How often do you brush? _____

# Health History

Physician's Name \_\_\_\_\_ Date of last visit \_\_\_\_\_

Are you now under the care of a physician?  Yes  No

If yes, please explain: \_\_\_\_\_

Have you ever had any complications following dental treatment?  Yes  No

If yes, please explain: \_\_\_\_\_

Have you been admitted to the hospital or needed emergency care during the past two years?  Yes  No

If yes, please explain: \_\_\_\_\_

Do you have any health problems that need further clarification?  Yes  No

If yes, please explain: \_\_\_\_\_

Have you ever taken any of the group of drugs collectively referred to as "fen-phen?"  Yes  No

These include combinations of Ionimin, Adipex, Fastin (brand names of phentermine), Pondimin (fenfluramine) and Redux (dexfenfluramine).

Have you ever experienced any of the following? Please examine each one and circle YES or NO:

- |                                |                              |                               |                             |
|--------------------------------|------------------------------|-------------------------------|-----------------------------|
| Yes / No AIDS/HIV              | Yes / No Glaucoma            | Yes / No Nervous Disorders    | Yes / No Tumors             |
| Yes / No Anemia                | Yes / No Growths             | Yes / No Pacemaker            | Yes / No Ulcers             |
| Yes / No Arthritis, Rheumatism | Yes / No Hay Fever           | Yes / No Radiation Treatment  | Yes / No Venereal Disease   |
| Yes / No Artificial Joints     | Yes / No Head Injuries       | Yes / No Respiratory problems | Yes / No Codeine Allergy    |
| Yes / No Asthma                | Yes / No Heart Disease       | Yes / No Rheumatic Fever      | Yes / No Penicillin Allergy |
| Yes / No Blood Disease         | Yes / No Heart Murmur        | Yes / No Rheumatism           | Yes / No Osteoporosis       |
| Yes / No Cancer                | Yes / No Hepatitis           | Yes / No Sinus Problems       |                             |
| Yes / No Diabetes              | Yes / No High Blood Pressure | Yes / No Stomach Problems     | Medication: _____           |
| Yes / No Dizziness             | Yes / No Jaundice            | Yes / No Stroke               |                             |
| Yes / No Epilepsy              | Yes / No Kidney Disease      | Yes / No Tuberculosis         |                             |
| Yes / No Excessive Bleeding    | Yes / No Liver Disease       | Yes / No Pregnancy            | Other : _____               |
| Yes / No Fainting              | Yes / No Mental Disorders    | Due Date: _____               |                             |

## Medications

List any medications you are currently taking and the correlating diagnosis:

\_\_\_\_\_

\_\_\_\_\_

Pharmacy Name \_\_\_\_\_

Phone (\_\_\_\_\_) \_\_\_\_\_

## Allergies

- |  |  |
|--|--|
| <input type="checkbox"/> Aspirin                       | <input type="checkbox"/> Local Anesthetics |
| <input type="checkbox"/> Barbiturates (Sleeping Pills) | <input type="checkbox"/> Penicillin        |
| <input type="checkbox"/> Codeine                       | <input type="checkbox"/> Sulfa             |
| <input type="checkbox"/> Iodine                        | <input type="checkbox"/> Other _____       |
| <input type="checkbox"/> Latex                         | _____                                      |

To the best of my knowledge, all of the preceding answers and information provided are true and correct.  
If I ever have any change in my health, I will inform the doctors at the next appointment without fail. \_\_\_\_\_ (Please Initial)

## Consent For Services

As a condition of your treatment by the office, financial agreements must be made in advance. The practice depends upon reimbursement from the patients for the costs incurred in their care and financial responsibility on the part of each patient must be determined before treatment. All emergency dental services, or any dental services performed without previous financial arrangements, must be paid for in cash at the time of services performed.

Patients who carry dental insurance understand that all dental services furnished are charged directly to the patient and that he or she is personally responsible for payment of all dental services.

This office will help prepare the patients insurance forms or assist in making collections from insurance companies and will credit any such collections to the patient's account. However this office cannot render services on the assumption that our charges will be paid by an insurance company.

A service charge of 1.5 % per month (18% per annum) on the unpaid balance will be charged on all accounts exceeding 60 days, unless previously written arrangements are satisfied.

I understand that the fee estimated listed for this dental care can only be extended for a period of six months from the date of patient examination.

In consideration for the professional service rendered to me, or at my request, by the doctor, I agree to pay therefore the reasonable value of said services to said Doctor, or her assignee, at the time said services are rendered, or within five (5) days of billing if credit shall be extended. I further agree that the reasonable value of said services shall be as billed unless objected to, by me, in writing, within the time for payment thereof. I further agree that a waiver of any breach of any time or condition hereunder shall not constitute a waiver of any further term or condition and I further agree to pay all costs and reasonable attorney fees if suit be instituted hereunder.

I grant my permission to you or your assignee, to telephone me at home or at my work to discuss matters related to this form.

I have read the above conditions of treatment and payment and agree to their consent.

Signature of Patient, Parent or Guardian \_\_\_\_\_ Date \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Signature of Guarantor of Payment Responsible Party \_\_\_\_\_ Date \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

## Our Financial Policy

Thank you for choosing us as your dental care provider. We are committed to your treatment being successful. Please understand that payment of your bill is considered part of your treatment; and is a very important part of your exchange with our Practice for services rendered. The following is a statement of our financial policy, which we would like you to read, and sign prior to any treatment.

**FULL PAYMENT OF FEES & COPAYMENTS ARE REQUESTED AT THE TIME OF SERVICE. WE ACCEPT CASH, CHECKS, VISA, MASTERCARD, DISCOVER, CARE CREDIT, AND OTHER EXTENDED PAYMENT PLANS WITH PRIOR CREDIT APPROVAL.**

*Please indicate that you have read each policy by placing your initials at the end of each section below:*

### Dental Insurance

Please remember that your dental insurance is your responsibility and only a supplement to cover dental expenses but we can help. **Regardless of what we might calculate as your dental benefit in dollars, we must stress the fact that you, the patient, are responsible for the total treatment fee.** As a courtesy to you, we can accept assignment of benefit payments from most insurance companies. This will reduce your immediate, out-of-pocket expenditures. Our estimates are based on limited information obtained from your insurance company. We allow 60 days for your insurance company to make a payment. After this time all inquiries (follow-up) and payments due become your responsibility. It is necessary that you accept responsibility for full payment of service fees not paid by insurance regardless of the reason for non-payment. X\_\_\_\_\_

### Adult Patients

Notification of changes in insurance, medical history, marital status, residence and telephone numbers are your responsibility for yourself and minor children prior to your appointment. X\_\_\_\_\_

### Minor Patients

It is state law for a parent/guardian of a minor child under the age of 16 to remain in the office while the child is being treated. The parent/guardian **accompanying** a minor is responsible for payment of all charges. For patients 16 years or older who come unaccompanied by a parent/guardian; treatment may be performed following pre-payment for services by the responsible parent or guardian. X\_\_\_\_\_

### Missed Appointments

Since providing quality treatment for all our patients in a timely manner is a major focus in our practice philosophy, we would like to clarify our appointment guidelines with you and ask that you assist us in this endeavor. There will be absolutely no charge for your need to reschedule an appointment provided you give us 48 hour notice and you contact us during business hours. This would allow us to give this time to another patient who is in need and waiting for an appointment. Not showing for 2 appointments will result in a \$50.00 reservation fee being required to reserve time in our schedule for future appointments. 3 or more missed appointments will result in the need for pre-payment for your visit. Last minute cancellations can cause hardships for many individuals. It is our sincere hope that you will accept these guidelines and join us in our efforts to provide quality time for you and each valued patient in our practice. X\_\_\_\_\_

### Dental Records & X-rays:

Pursuant to California Law, our office is required to keep dental records for 7 years. For a printed copy of full dental records, there will be a charge of \$35.00. For a printed copy of the radiographs (x-rays) only, the charge will be \$20.00. We will send a printed copy of dental records / X-rays once payment is received. We can do our best to scan and print out the copy of x-rays, but the quality of a copy would be subjective to the x-ray reader and may not be 100% duplicated as the original. X\_\_\_\_\_

### Finance Charges and Outside Collections

A monthly finance charge of 1.5% will be charged to all accounts past 60 days. If any unpaid balance becomes 90 days past due, there will be a 30% collection fee added to your account balance. If in default, you are responsible to pay for services rendered, including reasonable attorney's fees and costs of collections. Non-sufficient fund checks will be accessed a \$45.00 service charge. In addition, refund requests on pre-paid services or credit balances are subject to a 30-day processing period and a 5% administrative handling fee up to a maximum fee of \$300.00. X\_\_\_\_\_

Please let us know if you have any questions or concerns.

**I have read, understand, and agree to this Financial Policy.**

\_\_\_\_\_  
Signature of Patient or Responsible Party

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Date